

NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF MPH CAPITAL BERHAD ("MPH CAPITAL" OR THE "COMPANY") DATED 29 MAY 2013 ("ELECTRONIC PROSPECTUS"), AND THE ELECTRONIC NOTICE OF PROVISIONAL OFFER ("NPO") AND OFFER ACCEPTANCE FORM ("OAF") ("ELECTRONIC FORMS")

(Unless otherwise indicated, specified or defined in this notice, the definitions in the Electronic Prospectus and Electronic Forms shall apply throughout this notice)

Website

The Electronic Prospectus and Electronic Forms can be viewed or downloaded from Bursa Malaysia Securities Berhad's ("**Bursa Securities**") website at www.bursamalaysia.com ("**Website**").

Availability and Location of Paper/Printed Prospectus, NPO and OAF

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus and Electronic Forms should immediately refer to the paper/printed copy of the Prospectus, NPO and OAF. A paper/printed copy each of the Prospectus, NPO and OAF are despatched only to Entitled Shareholders (with an address in Malaysia), whose names appear in the Record of Depositors of Multi-Purpose Holdings Berhad as at 5.00 p.m on 29 May 2013 at their address as shown in the Record of Depositors. If any applicant has lost, misplaced or for any other reasons require another copy of the Prospectus, NPO and OAF, the applicant may obtain additional copies from the Share Registrar, Metra Management Sdn Bhd or his/her stockbroker.

Specifications for Manual Submission

If any applicant wishes to print a hardcopy of the electronic OAF for manual or postal transmission, such application can be made using white or brown envelope measuring 18 cm x 26 cm. Each completed and signed OAF with the relevant payment must be despatched by ORDINARY POST, COURIER or DELIVERED BY HAND (at the applicant's own risk) to the Share Registrar at the following address, in accordance with the procedures as set out in the Prospectus:

Metra Management Sdn Bhd
30.02, 30th Floor
Menara Multi-Purpose, Capital Square
No. 8, Jalan Munshi Abdullah
50100 Kuala Lumpur
Malaysia

Jurisdictional Disclaimer

The distribution of the Electronic Prospectus and Electronic Forms and the IPO are subject to the laws of Malaysia. The Company, Promoters, Selling Shareholder, Principal Adviser, Managing Underwriter and Underwriters named in the Electronic Prospectus and Electronic Forms have not authorised and take no responsibility for the distribution of the Electronic Prospectus and Electronic Forms outside Malaysia. No action has been taken to permit an offering of the Shares in any jurisdiction other than Malaysia based on the Electronic Prospectus and Electronic Forms. Accordingly, the Electronic Prospectus and Electronic Forms may not be used for the purpose of and does not constitute an offer for purchase or invitation to purchase Shares offered under the IPO in any jurisdiction or in any circumstance in which an offer is not authorised or unlawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of the Electronic Prospectus and Electronic Forms and the sale of the Shares offered under the IPO in certain jurisdictions may be restricted by law. Prospective investors are required to inform themselves of and to observe such restrictions.

Opening and Closing of Applications

Applications for the Offer Shares will open at 5.00 p.m. on Wednesday, 29 May 2013 and will remain open until 5.00 p.m. on Thursday, 13 June 2013 or such other date or dates as the Directors of MPH B Capital, Managing Underwriter, Underwriters and Selling Shareholder may in their absolute discretion mutually decide.

The Electronic Prospectus and Electronic Forms made available on the Website after the closing of acceptance, application and payment (including Excess Application) is made available solely for informational and archiving purposes. No securities will be issued or allotted or offered on the basis of the Electronic Prospectus and Electronic Forms after the closing of acceptance, application and payment (including Excess Application).

Persons Responsible for the Internet Site in which the Electronic Prospectus and Electronic Forms are Posted

The Electronic Prospectus and Electronic Forms which are accessible at the Website are owned by Bursa Securities. Users' access to the website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus and Electronic Forms are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.